



Soufian Sheila

Description:

While you're busy living your life,
Who's making sure your financial goals are met?

I start by assessing your current financial assets to your short-, medium- and long-term goals. We can then work together to develop customized financial strategies to help meet your needs.

- Asset Allocation
- Cash Management
- College Funding
- Retirement Planning
- Estate Planning
- Life Insurance
- Long-Term Care

Address Line 1: 1111 Marcus Ave # 100

Country: USA

State: NY

City: New Hyde Park

Zip: 11040